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Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. 16594-1 FILED 1425

MAR 20 1995 - 3 25 PM

INTERSTATE COMMERCE COMMISSION

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

March 13, 1995

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Janice M. Fort
Room 2311

Re: Statement of New Numbers
Equipment Trust Agreement (Series 21)
Recordation No. 16594

OFFICE OF THE
SECRETARY
MAR 20 3 18 PM '95
LICENSING BRANCH

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of October 13, 1989, between Union Tank Car Company and Citibank, N.A., as Trustee (the "Agreement"), which was recorded with your office November 6, 1989, and assigned recordation number 16594.

Section 5.07 of the Agreement provides that in the event the Company intends to change the car numbers of any units of rail-road equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies



A MEMBER OF THE MARMON GROUP OF COMPANIES

Sincerely,

W. G. Hall

Attest:

Paul Webb

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

Janis L. Meyer
Notary Public

"OFFICIAL SEAL"
JANIS L. MEYER
Notary Public, State of Illinois
My Commission Expires May 1, 1996

UNION TANK CAR COMPANY – TREASURERS DEPARTMENT
DESCRIPTION OF EQUIPMENT TRUST
3/10/95

CERTIFICATE TRUST SERIES R 021

<u>QUANTITY</u>	<u>A A R MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL /CUFT)</u>	<u>OLD ROAD NUMBERS</u>	<u>NEW ROAD NUMBERS</u>
73	T564	17,000	LCHX 750126 LCHX 750128– 750199	UTLX 920186 UTLX 920188– 920259
<u>73</u>	TOTAL			